

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

“Shlok” 60 – CD,

Govt. Industrial Estate, Charkop,

Kandivali (W), Mumbai – 400 067

Tel: + 91 22 28603514, 16

Website: www.rcvp.in

Email:- legalho83@gmail.com

November 17, 2023

To,

BSE Limited

Corporate Relationship Department

1st Floor, New Trading Ring,

Rotunda Building, Phiroze Jeejabhoy Towers,

Mumbai – 400001, Maharashtra, India.

Script Symbol: ROYALCU | **Script Code:** 526193 | **ISIN:** INE618A01011

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended read with applicable circulars issued thereto, (“**SEBI LODR Regulations**”) in relation to allotment of equity shares.

Dear Sir/Madam,

With reference to the captioned subject and reference, we refer to the earlier intimations submitted by us, Royal Cushion Vinyl Products Limited (“**Company**”) in relation to the proposed issue and allotment of up to 2,45,21,250 (Two Crores Forty Five Lakhs Twenty One Thousand Two Fifty) fully paid-up equity shares to i) certain members of the promoters and the promoter group of the Company and ii) to private investors (other than promoters), on a preferential basis in accordance with applicable laws including the provisions specified under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”).

In continuation to the same, we wish to inform you that the board of directors of the Company has at its meeting held today viz. **Friday, November 17, 2023**, considered and approved the allotment of fully paid-up equity shares of the Company having face value of INR 10/- (Indian Rupees Ten Only) by way of preferential issue as under:

- (i) 1,79,00,000 (One Crore Seventy Nine Lakhs) at an issue price of INR 10/- (Indian Rupees Ten Only) each aggregating up to INR 17,90,00,000/- (Indian Rupees Seventeen Crore Ninety Lakhs Only) to 54 (fifty four) private investors (non-promoters), whose details are provided in **Part A** of **Annexure I** herein; and
- (ii) 66,21,250 (Sixty Six Lakhs Twenty One Thousand Two Hundred Fifty) at an issue price of INR 40/- (Indian Rupees Forty Only) each, including premium of INR 30/- (Indian Rupees Thirty Only) each, aggregating up to INR 26,48,50,000/- (Indian Rupees Twenty Six Crores Forty Eight Lakhs Fifty Thousand Only) by conversion of their existing unsecured loan given to the Company, to 7 (seven) members of the promoter and promoter group, whose details are provided in **Part B** of **Annexure I** herein.

For Royal Cushion Vinyl Products Ltd.


Authorised Signatory / Director

Royal Cushion Vinyl Products Limited

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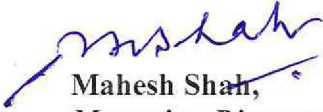
Pursuant to allotment of equity shares as aforesaid, the paid-up equity share capital of the Company shall stand increased from INR 12,06,72,120/- comprising of 1,20,67,212 Equity Shares of INR 10/- each to INR 36,58,84,620/- comprising of 3,65,88,462 Equity Shares of INR 10/- each.

You are requested to take the same on your records.

Time of Commencement of Board Meeting: - 1.15 P.M.

Time of Conclusion of Board Meeting: - 01.45 P.M.

For and on behalf **Royal Cushion Vinyl Products Limited**



Mahesh Shah,
Managing Director
(DIN: 00054351)



Enclosure: As above.

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Annexure I**Part A**

Details of allotment of equity shares of the Company to 54 (fifty four) private investors (non-promoters) as under:

Sr. No.	Name of the Allottee	Equity shares allotted (No.)	Issue Price (INR)	Total subscription amount (INR)
1.	Aurum SME Trust I	17,50,000	10/-	1,75,00,000
2.	Dhiren Shah	7,00,000	10/-	70,00,000
3.	Avani Shah	3,00,000	10/-	30,00,000
4.	Danesh Shah	5,00,000	10/-	50,00,000
5.	Sukesh Shah	2,00,000	10/-	20,00,000
6.	Meet Shah	50,000	10/-	5,00,000
7.	Aadit Virani	2,50,000	10/-	25,00,000
8.	Pareshkumar Virani	2,50,000	10/-	25,00,000
9.	Amees Virani	2,50,000	10/-	25,00,000
10.	Ameer Virani	2,50,000	10/-	25,00,000
11.	Ajoy Mehta	15,00,000	10/-	1,50,00,000
12.	Ajay Parikh	10,00,000	10/-	1,00,00,000
13.	Pareshaben Shah	10,00,000	10/-	1,00,00,000
14.	Ranjani Gopalaswamy	10,00,000	10/-	1,00,00,000
15.	Hemant Panpalia	10,00,000	10/-	1,00,00,000
16.	Jayant Ramniklal Shah	3,50,000	10/-	35,00,000
17.	Vishaka Shah	3,50,000	10/-	35,00,000
18.	Nishant Shah	1,50,000	10/-	15,00,000
19.	Dhaval Shah	1,50,000	10/-	15,00,000
20.	Trupti Karani	6,00,000	10/-	60,00,000
21.	Jayesh Dadia	2,50,000	10/-	25,00,000
22.	Jayesh Gordhandas	2,50,000	10/-	25,00,000
23.	Alka Gordhandas	2,50,000	10/-	25,00,000
24.	MGB Advisors Private Limited	5,00,000	10/-	50,00,000
25.	Sushma Agarwal	5,00,000	10/-	50,00,000
26.	Manoj Shah	2,00,000	10/-	20,00,000
27.	Rajvi Shah	1,50,000	10/-	15,00,000
28.	Nisha Shah	1,50,000	10/-	15,00,000
29.	Dinesh Shah	2,50,000	10/-	25,00,000
30.	Krishnachandra Toshniwal	2,50,000	10/-	25,00,000
31.	Sonal Unadkat	1,25,000	10/-	12,50,000
32.	Mukesh Unadkat	1,25,000	10/-	12,50,000
33.	Murij Manghnani Private Trust	2,50,000	10/-	25,00,000
34.	Mohit Jaju	2,50,000	10/-	25,00,000
35.	Viral Mithani	1,50,000	10/-	15,00,000
36.	Sonal Mithani	1,00,000	10/-	10,00,000
37.	Sushma Parakh	1,00,000	10/-	10,00,000



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38.	Ravindra Sanghvi	1,00,000	10/-	10,00,000
39.	Parag Shah	2,50,000	10/-	25,00,000
40.	Pakshal Shah	1,25,000	10/-	12,50,000
41.	Krishma Shah	1,25,000	10/-	12,50,000
42.	Sandhya Jariwala	2,50,000	10/-	25,00,000
43.	Vankipuram Srinivasan	2,50,000	10/-	25,00,000
44.	Yogeshwar Rege	2,50,000	10/-	25,00,000
45.	Zenishkumar Vachhani	1,00,000	10/-	10,00,000
46.	Minal Parikh	1,50,000	10/-	15,00,000
47.	Ashvin Shah	1,50,000	10/-	15,00,000
48.	Arpita Jhaveri	1,00,000	10/-	10,00,000
49.	Dina Shah	1,00,000	10/-	10,00,000
50.	Kamlesh Shah	1,00,000	10/-	10,00,000
51.	Girish Jayantilal Shah HUF	1,00,000	10/-	10,00,000
52.	Pooja Bohra	1,00,000	10/-	10,00,000
53.	Shabnam Khan	1,00,000	10/-	10,00,000
54.	Rupal Sanghvi	1,00,000	10/-	10,00,000
	Total	1,79,00,000	10/-	17,90,00,000

Part B

Details of allotment of equity shares of the Company to 7 (seven) members of the promoter and promoter group of the Company as under:

Sr. No.	Name of the Allottee	Equity shares allotted (No.)	Issue Price (INR)	Total subscription amount (INR)
1.	Mahesh Shah	31,25,000	40/-	12,50,00,000
2.	Vinod Shah	10,00,000	40/-	4,00,00,000
3.	Arvind Motasha	4,75,000	40/-	1,90,00,000
4.	Trilokesh Trading & Consultancy Services LLP (Formerly known as Trilokesh Trading & Consultancy Services Private Limited)	6,87,500	40/-	2,75,00,000
5.	Shreeshaha Trading and Consultancy Services LLP	10,00,000	40/-	4,00,00,000
6.	Lokswami Trading and Consultancy Services LLP	2,41,875	40/-	96,75,000
7.	Vishvamurti Trading and Consultancy Services LLP	91,875	40/-	36,75,000
	Total	66,21,250	40/-	26,48,50,000

